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| **CHEN ZHAO (Jonathan)** | |
| Email: jonathanch2008@gmail.com | Mobile phone:(65)98132823 | |
| **EDUCATION** | |
| **National University of Singapore**  Master of Business Administration, Expected (Dec 2017)   * GMAT(710)   **Hong Kong Polytechnic University**  Master of Science in Actuarial and Investment Science   * Passed 3 courses out of 5 for obtaining a certificate of Society of Actuaries   **Huazhong University of Science and Technology**  Bachelor of Engineering in Computer Science (major); Bachelor of Art in English (minor) | Singapore  August 2016 – present  Hong Kong  September 2007– May 2009  Wuhan, China  September 2003– June 2007 |
| **EXPERIENCE** | |
| ***Funde Asset Management (Hong Kong)*** | Hong Kong |
| A subsidiary of Funde Sino Life Insurance Company, which is a top 10 life insurance company in China. | September 2015–June 2016 |
| ***Investment analyst***   * Assisted portfolio manager in making various investing strategies by analyzing macro economy and risks, conducting in-depth equity research on various sectors and generating corresponding investment ideas. * Avoid losses by advising portfolio manager to stay away from Chinese airlines stocks based on prudent valuation and earnings estimation after evaluating the ongoing risks of RMB depreciation. * Helped the company benefit from over 50% share price surge of Chinese listed coal producers by convincing the management team to keep remained shareholdings on low valuation Chinese coal stocks after visited coal companies’ facilities, discovered long term advantages over peers, and found out catalysts of potential coal price recovery. * Proactively acquired new knowledge, and succeeded in expanding coverage to multiple sectors such as coal, insurance, real estate, airlines, and consumer. * Improved investment research team’s productivity by leading a team of 3 analysts to conduct equity research, generate investing ideas, build up financial models, and strengthen skills in report writing and presentation. | |
| ***Fubon Securities (Hong Kong)*** | Hong Kong |
| A member of Fubon Financial - the second largest financial holding company in Taiwan | October 2012-March 2015 |
| ***Equity Research Analyst***   * Secured 8 more institutional investors to become clients after a HK and Shanghai roadshow focused on providing insights of the development of shale gas industry in China and warned investors to be cautious on investing in the overheated industry when the central government launched corruption investigation in Petrol China. * Specialized in covering small and mid-cap HK-listed companies across different sectors such as shale gas, fertilizer and so on; committed to finding out low valuation companies and helping investors realize the true value of the companies. * Initiated a set of templates to efficiently seek out low-valuation stocks in HK stock market by using tools on bloomberg. * Promoted into a Research Analyst position due to exemplary technical skills and work ethic. | |
| ***China Everbright Securities International*** | Hong Kong |
| *A subsidiary of China Everbright Securities, which is a top 10 Chinese broker* | October 2009-September 2012 |
| **Assistant Analyst**   * Developed a unique daily research product circulated to over 300 external clients and more than 100 internal readers. Participated in IPO projects with deal sizes over $100m by assisting senior analysts in revising models and writing part of the long IPO reports. * One of the two candidates (total 12) to successfully secure a full time offer after the internship. | |
| **SKILLS AND ACTIVITIES** | |
| * Language skills: native in Mandarin, proficient in speaking and writing in English. * Computer skills: skillful in utilizing Bloomberg and Wind to create useful templates and analyze data. * Hobbies: actively play basketball once a week; a basketball fan to San Antonio Spurs due to its Team Spirit Basketball. * Set up a social platform for the new coming students from mainland China to study in Hong Kong, and led a team on this platform to help the new students learn Cantonese and smooth adaption to Hong Kong. | |